**INTEREST RATES MARKET NOTICE**

**Date: 5 May 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC121 and BTC122”)***

====================================================

The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 5 May 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER ZERO COUPON**

**Bond Code** BTC121

**Nominal Issued** R 184,000,000.00

**Issue Price** 99.31980%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 7 June 2016

**Books Close** 1 June 2016

**Interest Payment Date(s)** 7 June 2016

**Last Day to Register** By 17:00 on31 May 2016

**Issue Date** 5 May 2016

**Date Convention** Following

**Interest Commencement Date** 5 May 2016

**First Interest Payment Date** 7 June 2016

**ISIN No.** ZAG000136151

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC121%20Pricing%20Supplement%205.5.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC121%20Pricing%20Supplement%205.5.2016.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER ZERO COUPON**

**Bond Code** BTC122

**Nominal Issued** R 30,000,000.00

**Issue Price** 98.07188%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 5 August 2016

**Books Close** 30 July 2016

**Interest Payment Date(s)** 5 August 2016

**Last Day to Register** By 17:00 on29 July 2016

**Issue Date** 5 May 2016

**Date Convention** Following

**Interest Commencement Date** 5 May 2016

**First Interest Payment Date** 5 August 2016

**ISIN No.** ZAG000136169

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC122%20Pricing%20Supplement%205.5.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC122%20Pricing%20Supplement%205.5.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank +27 11 3445277

Corporate Actions JSE +27 11 5207000